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URBAN A LESTER

OF COUNSEL

SEP 1 7 1993 -11 05 44

INTERSTATE COMMERCE COMMISSION

September 17, 1993

Mr. Sidney L. Strickland, Jr. Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Strickland:

OFFICE OF THE SECRETARY

SEP 17 10 55 M *93

LICENSING BRANCH

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two copies of a Termination and Release, dated September 13, 1993, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to that certain Security Agreement, dated as of October 1, 1979, duly filed with the Commission on October 10, 1979 under Recordation Number 10874.

The name and address of the party to the enclosed document are:

Continental Bank, N.A. (formerly Continental Illinois National Bank & Trust Company of Chicago) 231 South LaSalle Street Chicago, Illinois 60693

A description of the railroad equipment covered by the enclosed document was attached to the Security Agreement as originally filed and as supplemented from time to time.

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Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Full Termination and Release of Security Agreement

Very truly yours

Robert W. Alvord

RWA/bg Enclosures

10874-J

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INTERSTATE COMMERCE COMMISSION

TERMINATION AND RELEASE

Continental Bank, N.A., formerly known as Continental Illinois National Bank & Trust Company of Chicago, being the secured party pursuant to the Security Agreement dated as of October 1, 1979, filed with the Interstate Commerce Commission on October 10, 1979 under Recordation No. 10874 (together with all amendments and supplements herein referred to as the "Security Agreement") hereby terminates the Security Agreement and releases all interest in, to and under the assets described therein.

CONTINENTAL BANK, N.A., formerly known as Continental Illinois National Bank & Trust Company of Chicago.

Dar .

Ronald A. Prince

Ronald R. itle:

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STATE OF <u>TLL/N015</u>)

COUNTY OF <u>COOK</u>)

ss:

On this 13TH day of SEPTEMBER, 1993, before me personally appeared RONALD A. PRINCE, to me personally known, who, being by me duly sworn, says that he is Vice PRESIDENT of CONTINENTAL BANK, N.A., and that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors. Further, he acknowledged that the execution of the foregoing Termination and Release was the free act and deed of said corporation.

"OFFICIAL SEAL"
JOANN S. DANCZAK
Notary Public, State of Illinois
My Commission Expires 11-10-96

Sann S. Danesale Notary Public

[Notarial Seal]

My commission expires:

11-10-96